



## Consolidated Summary Report of Operating Results for the Second Quarter of Fiscal 2015 (Year ending December 2015) [Japan GAAP]

Company name: Future Architect, Inc.

Shares listed on: First Section of Tokyo Stock Exchange

Security code number 4722

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Scheduled submit date of quarterly report: August 13, 2015

Scheduled date for distribution of dividend payments: September 18, 2015

Creation of supplemental material on quarterly financial results: Yes

Holding of quarterly results briefing: Yes (for institutional investors and securities analysts)  
(Amount rounded off to million yen)

### 1. Consolidated Results for the Second Quarter of Fiscal 2015 (January 1, 2015 to June 30, 2015)

(1) Consolidated operating results (accumulated total) (Percentages are year-on-year changes)

	Net sales		Operating income		Ordinary income		Quarterly net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
2Q, Fiscal 2015	17,033	4.0	2,093	11.6	2,102	11.7	1,197	16.1
2Q, Fiscal 2014	16,372	20.9	1,875	19.5	1,882	10.9	1,031	(0.6)

(Note) Comprehensive income 2Q, Fiscal 2015: 1,275 million yen (25.9%)  
2Q, Fiscal 2014: 1,013 million yen (-6.8%)

	Quarterly net income per share	Quarterly net income per share (fully diluted)
	Yen	Yen
2Q, Fiscal 2015	26.81	26.80
2Q, Fiscal 2014	23.11	-

### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
2Q, Fiscal 2015	21,291	15,235	70.7	336.80
Fiscal 2014	21,702	14,475	65.8	319.80

(Reference) Shareholders' equity 2Q, Fiscal 2015: 15,056 million yen Fiscal 2014: 14,270 million yen

[Translation]

2. Dividends

	Dividends per share (yen)				
	End of the first quarter dividend	End of the second quarter dividend	End of the third quarter dividend	Year-end dividend	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2014	–	8.00	–	11.00	19.00
Fiscal 2015	–	9.50			
Fiscal 2015 (Forecast)			–	9.50	19.00

(Note) Modification of the projected dividends announced most recently: No

(Note) The year-end dividend of ¥11.00 for Fiscal 2014 comprises an ordinary dividend of ¥9.00 and a 25th anniversary commemorative dividend of ¥2.00.

3. Projected Consolidated Results for Fiscal 2015 (January 1, 2015 to December 31, 2015)

(Percentages are year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	35,250	2.4	4,800	10.5	4,830	11.7	2,770	24.8	61.96

(Note) Modification of the projected consolidated results announced most recently: No

## [Translation]

### \* Notes

(1) Changes in significant subsidiaries in the consolidated second quarter under review (Changes in specified subsidiaries that involved changes in the scope of consolidation): No

(2) Application of special accounting for the preparation of quarterly consolidated financial statements: Yes

Income taxes and payables are calculated by appropriately estimating the legal effective tax rate after the adoption of tax effect accounting which is to be assessed upon income before income taxes of the consolidated fiscal year including the consolidated second quarter under review and multiplying such estimated legal effective tax rate to the income before income taxes of the previous consolidated quarter.

(3) Change in accounting policies or estimates and retrospective restatements

- 1) Change in accounting policies in accordance with revision of accounting standards : No
- 2) Change in accounting policies other than item 1) above : No
- 3) Change in accounting estimates : No
- 4) Retrospective restatements : No

(4) Number of outstanding shares (common stock)

- 1) Total outstanding shares as of the end of the period (including treasury shares)
- 2) Total treasury shares as of the end of the period
- 3) Average number of outstanding stocks during the quarter under review (accumulated period for quarter)

2Q, Fiscal 2015:	47,664,000 shares	Fiscal 2014:	47,664,000 shares
2Q, Fiscal 2015:	2,958,800 shares	Fiscal 2014:	3,040,800 shares
2Q, Fiscal 2015:	44,673,008 shares	2Q, Fiscal 2014:	44,623,200 shares

### \* Indication of quarterly review procedure implementation status

This quarterly earnings report is exempt from the quarterly review procedures based upon the Financial Instruments and Exchange Act. At the time of this document's release, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act had not been completed.

### \* Points to note about the proper use of projections, and other noteworthy events

The earnings forecast and statements concerning the future contained in these materials are based on information currently obtained by the Company and on certain premises the Company judges to be rational. The Company does not intend to guarantee their realization. Actual results may differ from forecasts due to various uncertain factors.

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## 1. Qualitative information about consolidated operating results for the second quarter of the fiscal year under review

### (1) Explanation on operating results

The Group posted net sales of ¥17,033 million for the first six months of the consolidated fiscal year under review, up 4.0% from the previous year, operating income of ¥2,093 million, up 11.6%, and ordinary income of ¥2,102 million, up 11.7%. Net income was ¥1,197 million, up 16.1%.

For the first six months of the consolidated fiscal year under review, consolidated net sales, operating income, ordinary income, and net income posted all-time highs for the third consecutive year.

Details of the performance of each segment, before adjusting for internal sales or transfers among segments, are as follows.

Effective from the first quarter of the consolidated fiscal year under review, Future Inspace, Inc. (“Future Inspace”), which mainly provides maintenance and operation services for clients of the Company, changed segment from Package & Service Business to IT Consulting Business, while Life Science Computing Corporation, which saw growth in its cloud computing services for the electronic medical records of clinics, changed segment from IT Consulting Business to Package & Service Business. Year-on-year changes are calculated after adjusting the previous second quarter to take account of the segment changes.

#### (i) IT Consulting Business

Revenues from large projects for restructuring and integrating IT systems increased, centering on manufacturing industries, and orders continued to flow from major clients in the distribution industry, the service industry, and the securities and banking industries. In particular, revenues from projects for the banking industry increased, including acquisition of new clients for cloud computing services for financial institutions (SKYBANK). Besides, the profitability of projects improved due to company-wide development of a project management method (fraqta), which automates the monitoring of projects and quality control through databases of activities and results. Improved profitability contributed to the increase in operating income.

Future Inspace, to which some employees of the Company are being transferred, is smoothly establishing a structure under which it will play a leading part in maintaining and operating systems of clients of the Company after operations start.

Business in Southeast Asia was profitable in terms of the aggregate results of subsidiaries in Southeast Asia for the first six months under review, mainly due to the favorable performance of the Malaysian subsidiary.

Consequently, net sales of this segment were 10,321 million yen, up 1.8% from a year earlier, and operating income grew 12.2% year-on-year to 1,924 million yen.

#### (ii) Package & Service Business

Future One, Inc. (“Future One”) smoothly delivered a number of medium-sized projects in the second quarter, and merged part of the business of former Ascendia Inc. (Ascendia) through a company split in October last year.

Micro CAD Co., Ltd. (“Micro CAD”), which has been contributing on a consolidated basis since the first quarter of the consolidated fiscal year under review, saw both sales and operating income continue to be robust, surpassing their targets, due to strong sales of its comprehensive intellectual property management system.

Consequently, net sales of this segment were 2,095 million yen, up 3.6% from a year earlier, and operating income, which reflects amortization of the goodwill of Micro CAD, increased 10.9% year-on-year to 177 million yen.

#### (iii) New Media & Web Service Business

eSPORTS Co., Ltd. (“eSPORTS”) saw both sales and operating income increase from the corresponding period of the previous fiscal year due to robust online sales of sports, outdoor, and fitness gear. Sales of private brand products specific to the company are also increasing favorably.

Meanwhile, Tokyo Calendar Inc. (“Tokyo Calendar”) continued to post operating losses. Although the monthly number of page views of its new website accessible by personal computers and smartphones in January reached 3 million in June, it is still at a stage where it needs to take measures to grow the website.

As a result, net sales of this segment were 2,394 million yen, up 21.7% from a year ago, and operating loss, which reflects amortization of the goodwill of eSPORTS, was 49 million yen, against a loss of 20 million yen a year earlier.

#### (iv) Corporate Revitalization Business

Uoei Corporation (“Uoei”), which operates a grocery supermarket, improved its gross profit margin and reduced inventory, by reflecting sales of each product and data on inventory volume of each store in purchases of products.

Consequently, net sales of this segment were 2,243 million yen, down 0.3% from a year earlier, and operating income surged

279.8% year-on-year to 12 million yen.

(2) Explanation on financial condition

(Assets, liabilities and net assets)

Total assets at the end of the second quarter under review decreased by ¥411 million from the end of the previous consolidated fiscal year to ¥21,291 million. The main underlying factors were a decrease in notes and accounts receivable-trade (decrease of ¥633 million from the end of the previous consolidated fiscal year) and in work in process (decrease of ¥148 million), despite an increase in investment securities (increase of ¥366 million).

Liabilities decreased by ¥1,171 million from the end of the previous consolidated fiscal year to ¥6,055 million. The main factors included a decrease in accounts payable - other (a decrease of ¥221 million from the end of the previous consolidated fiscal year) and income taxes payable (a decrease of ¥513 million).

Net assets increased by ¥760 million from the end of the previous consolidated fiscal year to ¥15,235 million. The main factors included an increase in retained earnings (an increase of ¥706 million from the end of the previous consolidated fiscal year).

(Analysis of cash flows)

Net cash provided by (used in) operating activities accounted for an inflow of ¥1,038 million for the first six months under review (compared to an inflow of ¥1,184 million a year ago), mainly due to a decrease in notes and accounts payable-trade of ¥162 million and payment of income taxes paid of ¥1,359 million, despite the posting of net income before taxes of ¥2,105 million.

Net cash provided by (used in) investing activities accounted for an outflow of ¥462 million (compared to an outflow of ¥196 million a year ago), chiefly due to the purchase of property, plant and equipment of ¥96 million and purchase of investment securities of ¥298 million.

Net cash provided by (used in) financing activities accounted for an outflow of ¥438 million (compared to an outflow of ¥362 million a year ago), mainly due to dividends paid of ¥491 million.

As a result of these operating, investment, and financial activities, the balance of cash and cash equivalents at the end of the second quarter under review was ¥8,683 million, up ¥69 million from the end of the previous consolidated fiscal year.

(3) Explanation on qualitative information about consolidated earnings forecast

We have not changed our previous earnings forecast for the full term of the fiscal year ending December 2015, which was announced on April 28, 2015.

## 2. Matters related to summary information (notes)

(1) Changes in significant subsidiaries in the consolidated first half under review

Not applicable

(2) Application of special accounting for the preparation of quarterly consolidated financial statements

Income taxes and payables are calculated by appropriately estimating the legal effective tax rate after the adoption of tax effect accounting which is to be assessed upon income before income taxes of the consolidated fiscal year including the consolidated second quarter under review and multiplying such estimated legal effective tax rate to the income before income taxes of the previous consolidated quarter.

(3) Change in accounting policies or estimates and retrospective restatements

Not applicable

### 3. Quarterly Period Consolidated Financial Statements

#### (1) Quarterly Period Consolidated Balance Sheets

(in thousands of yen)

	Previous consolidated fiscal year (December 31, 2014)	Consolidated second quarter under review (June 30, 2015)
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	8,552,995	8,515,079
Notes and accounts receivable - trade	5,006,460	4,372,991
Securities	103,746	190,782
Merchandise and finished goods	589,260	609,278
Work in process	208,181	59,434
Accounts receivable - other	1,394,410	1,364,678
Deferred tax assets	272,660	273,174
Other	539,911	645,235
Allowance for doubtful accounts	(4,990)	(5,170)
<b>Total current assets</b>	<b>16,662,635</b>	<b>16,025,482</b>
<b>Non-current assets</b>		
<b>Property, plant and equipment</b>		
Buildings and structures	3,317,003	3,337,105
Accumulated depreciation	(2,837,256)	(2,865,261)
Buildings and structures, net	479,747	471,844
Land	109,474	109,474
Other	2,063,596	2,110,898
Accumulated depreciation	(1,702,187)	(1,763,601)
Other, net	361,408	347,296
<b>Total property, plant and equipment</b>	<b>950,630</b>	<b>928,614</b>
<b>Intangible assets</b>		
Goodwill	897,211	754,289
Software	538,416	507,745
Other	20,687	21,207
<b>Total intangible assets</b>	<b>1,456,315</b>	<b>1,283,243</b>
<b>Investments and other assets</b>		
Investment securities	1,494,041	1,860,265
Lease and guarantee deposits	1,022,797	1,024,101
Deferred tax assets	106,489	101,712
Other	59,021	117,203
Allowance for doubtful accounts	(49,286)	(49,367)
<b>Total investments and other assets</b>	<b>2,633,063</b>	<b>3,053,915</b>
<b>Total non-current assets</b>	<b>5,040,009</b>	<b>5,265,773</b>
<b>Total assets</b>	<b>21,702,644</b>	<b>21,291,255</b>

(in thousands of yen)

	Previous consolidated fiscal year (December 31, 2014)	Consolidated second quarter under review (June 30, 2015)
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	1,404,017	1,238,623
Accounts payable - other	1,049,765	828,516
Income taxes payable	1,361,648	847,854
Provision for bonuses	214,506	208,350
Provision for quality assurance	195,452	107,016
Provision for loss on projects	78,500	72,024
Provision for point card certificates	13,474	20,464
Other	1,483,164	1,297,318
Total current liabilities	5,800,529	4,620,167
Non-current liabilities		
Long-term loans payable	1,000,000	1,000,000
Asset retirement obligations	405,181	406,193
Other	21,192	28,955
Total non-current liabilities	1,426,373	1,435,149
<b>Total liabilities</b>	<b>7,226,902</b>	<b>6,055,316</b>
<b>Net assets</b>		
Shareholders' equity		
Capital stock	1,421,815	1,421,815
Capital surplus	2,495,772	2,507,763
Retained earnings	12,012,633	12,719,265
Treasury shares	(1,540,983)	(1,499,428)
Total shareholders' equity	14,389,237	15,149,416
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	34,168	71,246
Foreign currency translation adjustment	(153,008)	(163,743)
Total accumulated other comprehensive income	(118,839)	(92,496)
Minority interests	205,344	179,019
Total net assets	14,475,742	15,235,939
<b>Total liabilities and net assets</b>	<b>21,702,644</b>	<b>21,291,255</b>



(2) Quarterly Period Consolidated Statements of Income and Comprehensive Income  
(First half period)

(in thousands of yen)

	First half of the previous consolidated fiscal year (from January 1, 2014 to June 30, 2014)	First half of the consolidated fiscal year under review (from January 1, 2015 to June 30, 2015)
Net sales	16,372,849	17,033,220
Cost of sales	10,744,423	10,650,735
Gross profit	5,628,425	6,382,484
Selling, general and administrative expenses		
Directors' compensations	159,744	175,407
Salaries and bonuses	1,576,499	1,773,378
Training expenses	86,526	131,628
Research and development expenses	57,648	64,910
Depreciation	51,092	48,620
Recruiting expenses	152,608	148,334
Other	1,668,586	1,946,704
Total selling, general and administrative expenses	3,752,705	4,288,985
Operating income	1,875,719	2,093,499
Non-operating income		
Interest income	1,034	1,580
Dividend income	25,516	28,406
Share of profit of entities accounted for using equity method	404	7,440
Other	12,531	9,664
Total non-operating income	39,487	47,091
Non-operating expenses		
Interest expenses	4,840	3,703
Foreign exchange losses	26,345	4,745
Contributions	-	30,000
Other	1,247	-
Total non-operating expenses	32,434	38,448
Ordinary income	1,882,773	2,102,142

(in thousands of yen)

	First half of the previous consolidated fiscal year (from January 1, 2014 to June 30, 2014)	First half of the consolidated fiscal year under review (from January 1, 2015 to June 30, 2015)
<b>Extraordinary income</b>		
Gain on sales of investment securities	-	12,463
Gain on sales of shares of subsidiaries and associates	2,138	-
<b>Total extraordinary income</b>	<b>2,138</b>	<b>12,463</b>
<b>Extraordinary loss</b>		
Loss on change in equity	-	9,343
<b>Total extraordinary losses</b>	<b>-</b>	<b>9,343</b>
Income before income taxes and minority interests	1,884,912	2,105,262
Income taxes	844,656	848,219
Income before minority interests	1,040,255	1,257,043
Minority interests in income	8,815	59,555
Quarterly net income	1,031,440	1,197,487
Minority interests in income	8,815	59,555
Income before minority interests	1,040,255	1,257,043
<b>Other comprehensive income</b>		
Valuation difference on available-for-sale securities	(39,211)	37,078
Foreign currency translation adjustment	13,039	(14,824)
Share of other comprehensive income of entities accounted for using equity method	(966)	(3,410)
<b>Total other comprehensive income</b>	<b>(27,138)</b>	<b>18,843</b>
Quarterly comprehensive income	1,013,116	1,275,886
<b>(Comprehensive income attributable to)</b>		
Comprehensive income attributable to owners of parent	1,004,481	1,223,800
Comprehensive income attributable to minority interests	8,635	52,086

## (3) Quarterly Period Consolidated Statements of Cash Flows

(in thousands of yen)

	First half of the previous consolidated fiscal year (from January 1, 2014 to June 30, 2014)	First half of the consolidated fiscal year under review (from January 1, 2015 to June 30, 2015)
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	1,884,912	2,105,262
Depreciation	203,488	196,002
Increase (decrease) in allowance for doubtful accounts	(2,510)	662
Increase (decrease) in provision for bonuses	(22,170)	(3,523)
Increase (decrease) in provision for quality assurance	24,131	(88,436)
Increase (decrease) in provision for loss on projects	(18,405)	(6,660)
Interest and dividend income	(26,551)	(29,986)
Interest expenses	4,840	3,703
Share of (profit) loss of entities accounted for using equity method	(404)	(7,440)
Loss (gain) on change in equity	-	9,343
Loss (gain) on sale of investment securities	-	(12,463)
Loss (gain) on sales of shares of subsidiaries and associates	(2,138)	-
Decrease (increase) in notes and accounts receivable-trade	393,279	618,524
Decrease (increase) in inventories	(139,309)	128,729
Increase (decrease) in notes and accounts payable-trade	(285,318)	(162,006)
Other	228,630	(349,264)
Subtotal	2,242,472	2,402,447
Interest and dividend income received	26,414	30,097
Interest expenses paid	(5,088)	(3,683)
Income taxed paid	(1,078,863)	(1,359,957)
Contributions paid	-	(30,000)
Net cash provided by (used in) operating activities	1,184,934	1,038,904

(in thousands of yen)

	First half of the previous consolidated fiscal year (from January 1, 2014 to June 30, 2014)	First half of the consolidated fiscal year under review (from January 1, 2015 to June 30, 2015)
Net cash provided by (used in) investing activities		
Proceeds from withdrawal of time deposits	-	20,145
Purchase of property, plant and equipment	(90,136)	(96,604)
Purchase of intangible assets	(30,428)	(56,149)
Payments for asset retirement obligations	-	(5,269)
Purchase of investment securities	-	(298,375)
Proceeds from sales of investment securities	-	22,403
Purchase of shares of subsidiaries and associates	-	(10,255)
Proceeds from sales of shares of subsidiaries and associates	25,000	-
Payments for investments in capital of subsidiaries and associates	-	(19,000)
Payments for lease and guarantee deposits	(104,883)	(11,580)
Proceeds from collection of lease and guarantee deposits	974	13,215
Other	2,740	(21,157)
Net cash provided by (used in) investing activities	(196,732)	(462,628)
Net cash provided by (used in) financing activities		
Net increase (decrease) in short-term loans payable	(5,000)	-
Proceeds from sales of treasury shares	-	53,546
Cash dividends paid	(357,826)	(491,616)
Net cash provided by (used in) financing activities	(362,826)	(438,070)
Effect of exchange rate changes on cash and cash equivalents	37,241	(68,942)
Net increase (decrease) in cash and cash equivalents	662,617	69,263
Cash and cash equivalents at beginning of the period	6,892,975	8,614,620
Cash and cash equivalents at end of the quarterly period	7,555,593	8,683,883

(4) Notes to quarterly consolidated financial statements  
(Notes regarding the premise of surviving company)

Not applicable.

(Notes regarding significant change in shareholders' equity)

Not applicable.

(Segment information)

Segment information

I. Second quarter of the previous consolidated fiscal year (from January 1, 2014 to June 30, 2014)

1. Amounts of net sales and income or loss by business segment reported

(in thousands of yen)

	Reportable segments					Others (Note 1)	Total	Adjustment (Note 2)	Amount on Quarterly Period Consolidated Statements of Income (Note 3)
	IT Consulting Business	Package & Service Business	New Media & Web Service Business	Corporate Revitalizat ion Business	Total				
Net sales									
Net sales to outside clients	10,135,891	2,022,613	1,967,035	2,247,308	16,372,849	–	16,372,849	–	16,372,849
Inter-segment sales or transfer	3,552	628	658	2,152	6,992	–	6,992	(6,992)	–
Total	10,139,444	2,023,242	1,967,693	2,249,461	16,379,842	–	16,379,842	(6,992)	16,372,849
Segment income or loss	1,714,446	160,460	(20,445)	3,315	1,857,776	792	1,858,568	17,151	1,875,719

(Notes)1. "Others," a segment not included in the reportable segments, include securities investment, holding, and management activities.

2. "Adjustment" of segment income or loss of ¥17,151 thousand refers to elimination of inter-segment transactions.

3. Segment income or loss is adjusted with operating income in the Quarterly Period Consolidated Statements of Income.

II. Second quarter of consolidated fiscal year under review (from January 1, 2015 to June 30, 2015)

1. Amounts of net sales and income or loss by business segment reported

(in thousands of yen)

	Reportable segments					Others (Note 1)	Total	Adjustment (Note 2)	Amount on Quarterly Period Consolidated Statements of Income (Note 3)
	IT Consulting Business	Package & Service Business	New Media & Web Service Business	Corporate Revitalizat ion Business	Total				
Net sales									
Net sales to outside clients	10,314,480	2,085,617	2,393,407	2,239,715	17,033,220	–	17,033,220	–	17,033,220
Inter-segment sales or transfer	6,610	9,992	684	3,521	20,808	–	20,808	(20,808)	–
Total	10,321,090	2,095,609	2,394,091	2,243,237	17,054,029	–	17,054,029	(20,808)	17,033,220
Segment income or loss	1,924,327	177,987	(49,541)	12,589	2,065,362	629	2,065,992	27,507	2,093,499

(Notes)1. "Others," a segment not included in the reportable segments, include securities investment, holding, and management activities.

2. "Adjustment" of segment income or loss of ¥27,507 thousand refers to elimination of inter-segment transactions.

3. Segment income or loss is adjusted with operating income in the Quarterly Period Consolidated Statements of Income.

2. Matters related to changes in reportable segments

(Changes in reportable segments)

The business of Future Inspace, Inc., which was included in "Package and Service Business" in the second quarter of the previous consolidated fiscal year, is included in "IT Consulting Business" effective from the first quarter of the consolidated fiscal year under review, because operation and maintenance services for the Company's clients became the main business of the company from the first quarter of the consolidated fiscal year under review.

Besides, the business of Life Science Computing Corporation, which was included in "IT Consulting Business" in the second quarter of the previous consolidated fiscal year, is included in "Package and Service Business" effective from the first quarter of the consolidated fiscal year under review, because cloud computing services of electronic medical records

for clinics increased.

Segment information for the previous consolidated fiscal year was stated based on the new classification of reportable segments.

#### 4. Supplemental information

##### (1) Orders received

(in thousands of yen)

Segment	First half of the previous consolidated fiscal year (from January 1, 2014 to June 30, 2014)		First half of the consolidated fiscal year under review (from January 1, 2015 to June 30, 2015)	
	Orders received	Order backlog	Orders received	Order backlog
IT Consulting Business	10,456,368	7,263,830	10,618,116	6,468,304
Package & Service Business	2,048,458	1,079,591	2,094,525	1,157,006
New Media & Web Service Business	138,799	20,081	134,725	19,410
Total	12,643,626	8,363,502	12,847,366	7,644,721

(Notes) 1. Business segments were changed in the first three months of the consolidated fiscal year under review, and the amounts for the first six months of the previous consolidated fiscal year were stated based on the new classification of reportable segments.

2. Orders received include adjustments for exchange rate fluctuations.